

SE MINING

GOLD COIN



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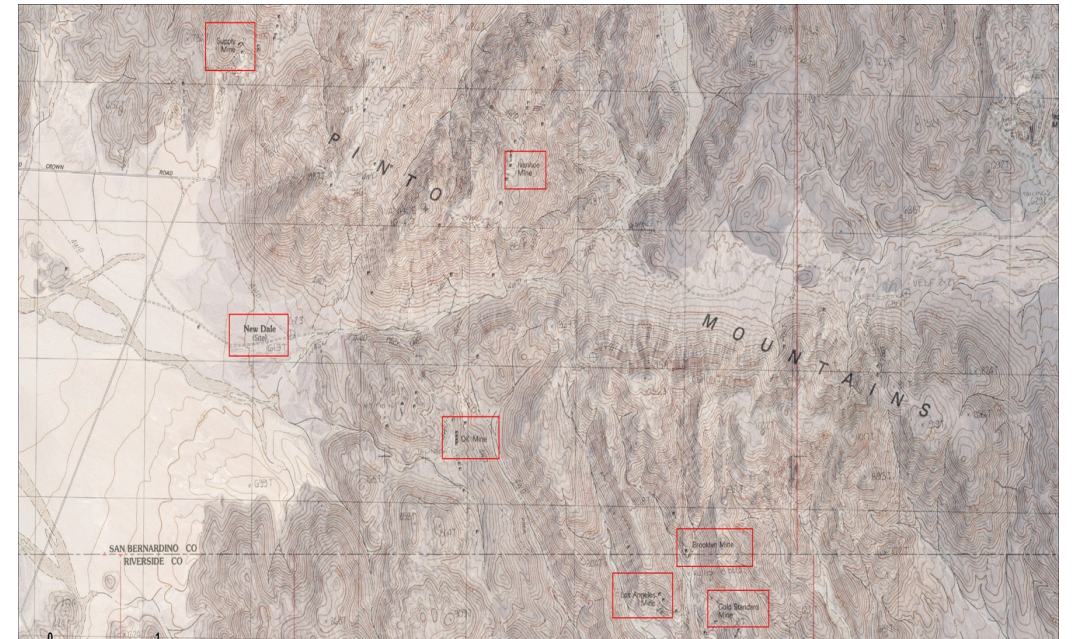
1. PROJECT OVERVIEW

- The New Dale gold mine project is located in San Bernardino County, Southern California, USA. The project area is located 43 miles southeast of Palms City, San Bernardino County, with convenient transportation.
- SE Mining Corporation owns the project mineral rights area of 90.68 square kilometers.



HISTORY

- Since the second half of the 19th century, with the gold rush, mining activities have occurred in the New Dale project area. By 1942, there were more than 20 large-scale gold mines (wells) in the project area, which could be divided into six mining sections with concentrated mines.
- In addition to the fact that gold mining in the area has basically stopped since 1942 due to war factors, the area has numerous mining rights and a small area, making it difficult to carry out large-scale production. This has also had a considerable impact on the depression of gold exploration and development after 1942.
- In 2007, SE Mining Corporation obtained more than 200 mineral rights in the area and hired the Sixth Institute of Geology and Mineral Exploration of Shandong Province in China to conduct preliminary exploration of the mining area and achieved good results!



CURRENT STATUS

In 2007, the Sixth Institute of Geology and Mineral Exploration of Shandong Province in China only conducted low-exploration sampling tests on the near-surface ancient mining pits and shafts within 41 square kilometers of the 90-square-kilometer project area, and concluded that the objective resource amount was shallow. Surface mineral resources: 1.05 million ounces of gold (approximately 33 tons), grade 13.75 g/ton, and associated resources: 290,000 ounces of silver (approximately 9 tons), and 1,500 tons of copper.



2. ABOUT US

COMPANY INTRODUCTION

- SE Mining Corporation was established in 2007 by Pastor Huang of POMONA Church and owns the New Dale mining area of 90.68 square kilometers.
- After many years of preparation, SE Mining Corporation has now formed a strong technical and management team. It plans to restart the continued exploration of the New Dale gold mine and apply for a mining license and other related work starting in 2021, and build a mine with an annual processing capacity of 500,000 tons of ore. treatment plant, with annual profits expected to reach 200 million euros.

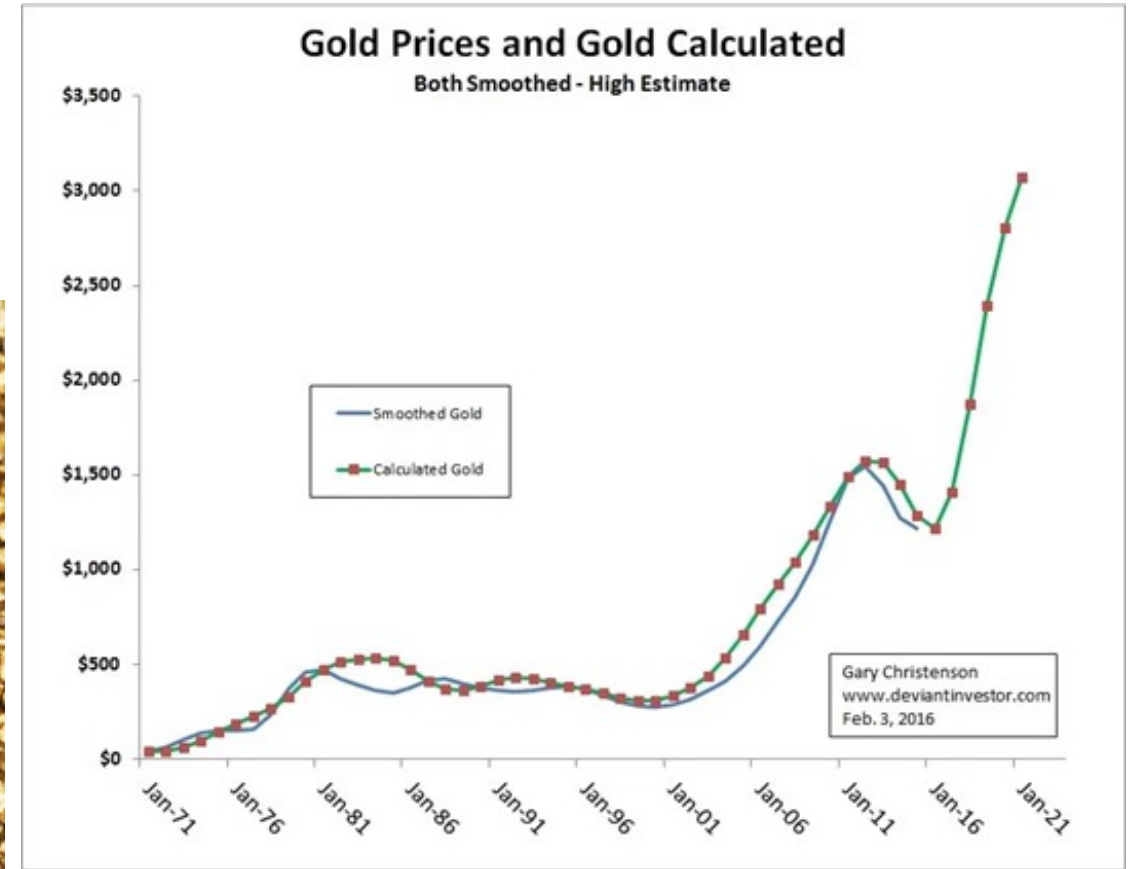


3. MARKET ANALYSIS

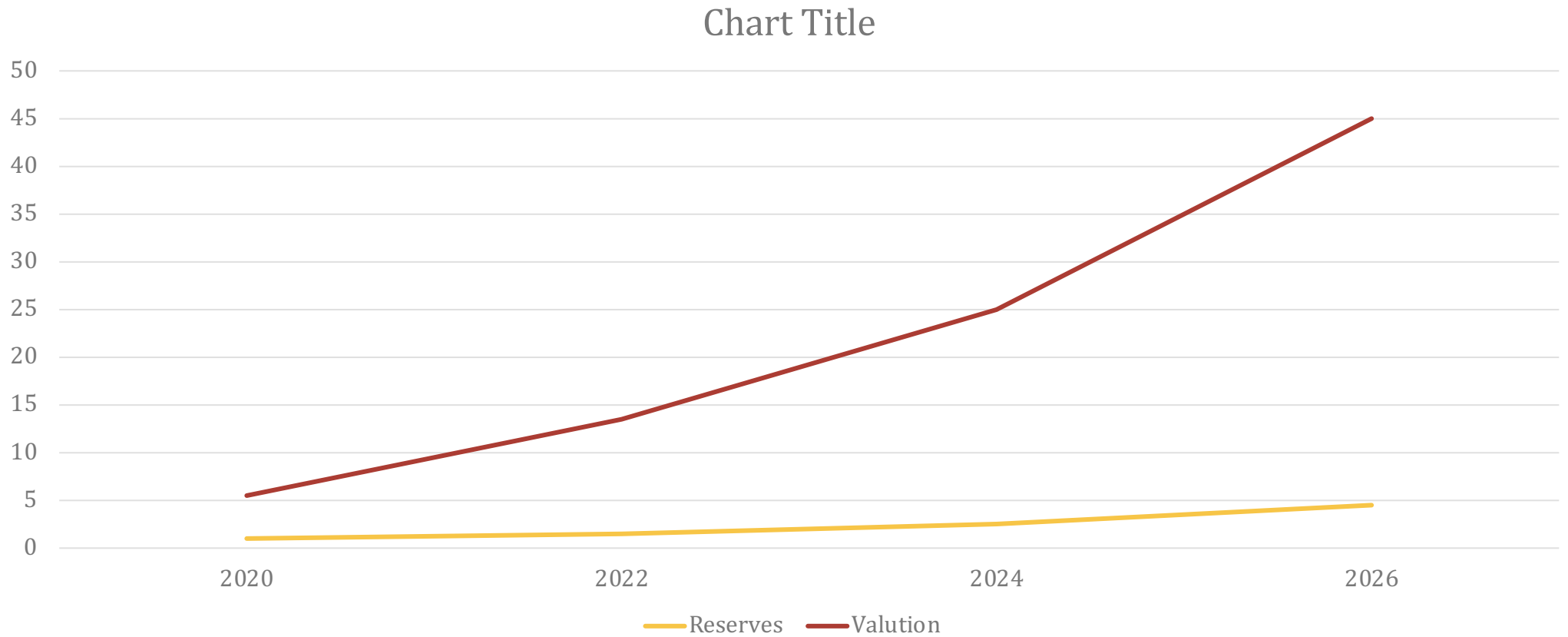


- Gold is hard currency.
- In recent years, due to the disappointing global macroeconomic performance, coupled with the impact of the global epidemic, the job market has been weak, business, consumer and investor confidence has been low, and there is a lack of alternative safe-haven assets.
- Countries around the world have issued a large amount of currency, and the price of gold as a general equivalent still has currency attributes. In the long term, due to scarcity of reserves and increasing difficulty in mining, gold is a good variety to resist the economic cycle and seek to maintain and increase the value of assets.
- In the next 10 years, gold prices will continue to rise.

Forecast of Future Gold Price Trends



Reserve Reporting and Company Valuation



4. FINANCIAL FORECAST

REVENUE

- It is expected that the continued exploration of the NEW DALE mining area in the future will increase the gold reserves of SE Mining Corporation by 1.5 times, which means the total reserves will be 2.5 million ounces.
- The current price of fine gold ore powder is about \$800/T (the grade is around 20 g/T). Starting from 2021, SE Mining Corporation is expected to sell about 50,000 tons of tailings fine gold ore powder per year, excluding production. The cost is about \$300/T, and the estimated annual profit is \$25 million/year. The historical tailings in the NEW DALE mining area can meet the demand for at least 3 years. At the same time, SE Mining Corporation will also purchase tailings in surrounding mining areas to meet continued demand in the future.
- It is expected to complete the mining license application in 2024. SE Mining Corporation will consider only mining and dressing and selling it in the form of fine gold ore powder.

精金矿粉销售（价格约\$2000/MT）

	2024	2025	2026	2027
Sales (MT)	20000	50000	50000	60000
Revenue (USD)	40M	100M	100M	120M
Cost (USD)	6M	15M	15M	18M
Profit (USD)	34M	85M	85M	102M

COST

- All exploration, design, mining, and other projects of SE Mining Corporation are outsourced.
- The company's management costs and operational risks are reduced.
- SE Mining Corporation will work closely with financial advisory companies to achieve the IPO at the lowest cost.

OUTSOURCING

- Exploration
- Design
- Permit Application
- Excavation & Drilling

MANAGEMENT

- Office, Manpower, \$200,000/year

IPO

- \$3M

5. TOKENOMICS



COMPANY VALUATION

According to the 2007 Shandong Provincial No. 6 Geological and Mineral Exploration Institute of China's re-examination of shallow exploration of 41 square kilometers of the mine, proven reserves: 1.05 million ounces of gold (approximately 33 tons), grade 13.75 g/ton, and associated resources: silver 290,000 ounces (about 9 tons), 1,500 tons of copper.

It is expected that in the future, large-scale and deep exploration in the NEW DALE mining area will confirm reserves of at least 1.5 million ounces of gold.

Based on the current average gold market price (whichever is the lower value) of \$2,000/OZ, and the mining and smelting costs of approximately \$900/OZ (whichever is the greater value), the resource valuation is approximately \$2.5 billion (2.12 billion euros).

TOKEN SALE

The company plans to raise US\$17 million through token sales to mine an area of 41 square kilometers. The mine's gold reserves are expected to be 1 million ounces. The total amount of tokens issued will correspond to the amount of gold mined, and the value of the tokens will appreciate with the total market value of gold after mining and purification until it is equal to the market price of gold. Mining and processing processes will be announced and notarized in real-time. After the mining area is completed (expected to be by 2028), the institution or individual holding the token will have ownership of the mined and processed gold bars. Each GCOIN token is equivalent to one ounce of London Standard Delivery gold bars.

These tokens represent physical gold and their value is directly linked to real-time gold prices. Gold bullion reserves are hosted by the US PRIME TRUST trust company and are safely stored in vaults. Tokens are approved and regulated by the Financial Services Authority. To ensure that PRIME TRUST holds sufficient gold reserves, it is reviewed monthly by a third-party audit firm to verify that its gold reserves match the supply of tokens. The audit results will be published on the official website.

DESIGN METHODOLOGY

- At present, the total output value of multiple unexploited gold mines is US\$50 billion. The purpose is to create a gold coin for use in North America, Latin America and Southeast Asia. The existing company SE MINING. If one ounce of gold is US\$2,000, the SE MINING company owns 256,410 ounces. Before the gold mine is mined, one ounce of gold is pre-sold at a 0.5% discount, US\$2,000/ounce => US\$100/ounce. Every 100 US dollars corresponds to 100 gold coins (GCOIN) => 256,400,100 GCOIN coins. The starting private placement price here is US\$1/GCOIN.
- GCOIN coins will be traded on the IPSM exchange. Each GCOIN will not exceed the current gold price. The price of GCOIN increases by 3% every week. Gold mining is expected to begin in four months. GCOIN will eventually equal the market gold price and maintain a 1:1 relationship.

DESIGN METHODOLOGY

Tonnage mined per day (t): 100

Grade (g/t): 13

Weight (g): 1300

Converted ounces (28.3495 g/oz): 45.856 oz

Gold market price (USD): 2000

Daily-earnings (USD): 91,712

Monthly income (USD): 2,797,216

Annual income (USD): 33,474,880

GCOIN ALLOCATION

The total issuance of GCOIN tokens is 17,300,000,000, and 17,000,000 are pre-sold. Each coin sells for \$1 and has a market value of \$17,000,000.

Investment - 10%

Technical Team - 12%

Engineering - 13%

Market - 10%

Ecosystem - 15%

Community (Staking, Fission, Airdrop, DAO) - 32%

Consultants - 8%

RISK MANAGEMENT

INDEPENDENT AUDIT

All SE MINING holdings undergo semi-annual independent audits.

With many years of experience in the precious metals industry, we understand that only complete transparency can provide the necessary assurance. All gold held by SE MINING is subject to independent third-party audits twice a year.

We have hired world-class independent auditing and inspection experts and institutions XX and XX to conduct regular, independent physical audits of all gold bars supporting SE MINING gold currency. The amount of gold held in our vaults is reconciled against records of all digital currencies in circulation stored on our blockchain.

Regular independent audits verify that each digital currency in the SE MINING currency system is based on an accurate 1:1 allocation of gold and silver bars.

In addition, independent auditors carry out a series of assessments to ensure that the weight and fineness of the gold bars comply with regulations and that the storage quality is satisfactory.

The results of all audits are public.



IMMUTABLE DIGITAL RECORD

SE MINING Inc. provides real-time access to view all SE MINING Gold's digital currencies in circulation.

Every time a new precious metal is introduced into the system, a record is stored on the blockchain, maintaining an immutable and irrefutable ledger of all digital currencies within the system. During our independent audits twice a year, our blockchain enables auditors to ensure that the amount of gold held in our vaults is exactly the same as the amount of digital currency in existence.

Every digital currency in the SE MINING system can be viewed on the SE MINING blockchain through the following live link.

Access public records of all digital currencies within the SE MINING system through SE MINING's public digital ledger.

STORAGE

Safe and fully insured vault storage

All gold bars are safely stored in fully insured vaults.

All precious metals held by SE MINING have been fully allocated. The digital currency is based on 1:1 physical gold and is stored in California, USA.

SE MINING provides access to a robust global treasury infrastructure, ensuring that all precious metals are protected to the highest standards.

PHYSICAL REDEMPTION & QUALITY ASSUARANCE

Redemption in kind

All SE MINING gold assets are fully redeemable.

SE MINING understands the absolute necessity of physical redemption of gold supplies. As a necessary guarantee, SE MINING provides physical redemption for all precious metals behind your digital currency.

SE MINING currency holders are fully entitled to redeem the underlying gold bars, subject to withdrawal fees and minimum withdrawal requirements. SE MINING's redemption costs and minimum withdrawal requirements are among the lowest in the industry.

SE MINING users can exchange a minimum of 1 ounce of gold at a fee of 0.X% + the current market gold price + shipping fee. We offer redemption of underlying gold bars through our logistics partners.

The redemption of gold bars simultaneously liquidates the digital currency of the gold bars and deletes the corresponding numbers from the market value of SE MINING currency circulation.

Quality Assurance

Our strict standards ensure the quality of all gold bars.

All gold bars in the currency system are of investment grade quality, with a minimum fineness of 9999 (gold).

All gold bars have a verified audit trail and are stored in a regularly audited, transparent holding system and verified under the SE MINING quality assurance framework.

gold payment currency
1 oz gold contracts and tokens consisting of gold bars of a minimum fineness of 9999 and bearing serial numbers and refinery-identifying stamps as specified by SE MINING.

TEAM



Tony Ding
CEO SE Mining Corp

More than 20 years of experience in management, project development, and company operations in the financial field. He once served as Vice President of CITIC Investment Banking Department in Hong Kong and Vice President of China Merchants Bank.



William Hua
CFO SE Mining Corp

More than fifteen years of quantitative analysis experience in the financial field, including ten years of experience in high-frequency trading

SE Mining Corporation

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